



Rubber Chemicals Market Update

A Bi-Annual Report on Rubber Chemicals

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Report Overview

The *Rubber Chemicals Market Update* is published twice per year and covers current conditions and future prospects for the global rubber chemicals industry. The report provides detailed coverage of antidegradants (6PPD/IPPD, TMQ, and other antioxidants), accelerators, and other chemicals (which include adhesion promoters, retarders, anti-scorch agents, tackifiers, homogenizing agents, stabilizers, and peptizers). The August 2011 issue is 34 pages and includes a separate Excel spreadsheet providing regional demand data as well as current and past production capacity for leading suppliers.

Data Coverage: Data include quarterly demand estimates for the current year, with comparisons to the same quarter of the previous year. Also included are full year demand figures going back to 2000, as well as forecasts for 2011, 2015, and 2025. Data are provided at the global and regional levels, as well as for the 20 largest national markets. Supply and demand estimates in the August 2011 issue are based on rubber consumption data through the end of 1Q 2011.

Capacity Data: The report provides global production capacity by company for 6PPD/IPPD, TMQ, and accelerators, as well as details on recent and pending capacity projects in the industry, including both expansions and closures. Capacity data are provided for all years 2005-2011 for PPDs and TMQ, and for 2005, 2007, 2009, 2010, and 2011 for accelerators. Accelerator capacity is also broken out by sulfenamides, thiazoles, and ultra/secondary.

Cost: Single issue: US\$1,250. Two issues (one year): US\$1,950. Contact Notch Consulting at info@notchconsulting.com for further details or to order.